

B6F (Official Form 6F) (12/07)In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Accelerated Technologies 312 S Old Dixie Hwy, Suite 109 Jupiter, FL 33458 | | | Incurred: 9/24/12 Consideration: Goods and services | | | | 3,543.64 |
| ACCOUNT NO. Ace Business Forms 151 NW 108th Terrace Plantation, FL 33324 | | | Incurred: 8/23/12 Consideration: Goods and services | | | | 212.00 |
| ACCOUNT NO. Akin Gump Strauss Hauer & Feld LLP Dept 7247-6827 Philadelphia, PA 19170-6827 | | | Incurred: various Consideration: Legal Services | | | | 23,023.15 |
| ACCOUNT NO. ALS Laboratory Group PO Box 975444 Dallas, TX 75397-5444 | | | Incurred: 10/26/12 Consideration: Goods and services | | | | 175.00 |
| Subtotal ➤ | | | | | | | \$ 26,953.79 |
| Total ➤ | | | | | | | \$ |

14 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Brent Dooley PO Box 141 Eads, TN 38028 | | Consideration: Expense reimbursement Former employee | | | | 524.01 |
| ACCOUNT NO. Buzzbahn, LLC c/o Lance H. Meyer, Esq., PLLC 1111 Marcus Ave, Suite 107 Lake Success, NY 11042 | | Consideration: Lawsuit | | X | X | 0.00 |
| ACCOUNT NO. Capital Growth 630 Germantown Pike Plymouth Meetin, PA 19462 | | Incurred: 5/14/12 Consideration: Convertible note | | | | 250,000.00 |
| ACCOUNT NO. Carly Singer c/o Erika Deutsch Rotbart, Esq. Deutsch Rotbart & Associates PA 4755 Technology Way, Suite 106 Boca Raton, FL 33431 | | Consideration: Lawsuit | | X | X | 0.00 |
| ACCOUNT NO. Catalyst Design Services PO Box 82811 Austin, TX 78708 | | Incurred: 9/26/12 Consideration: Goods and services | | | | 50.00 |

Sheet no. 1 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 250,574.01

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. CenterPoint Energy PO Box 4671 Houston, TX 77201 | | | | | | Notice Only |
| ACCOUNT NO. Central Arkansas Tool Supply, Inc. 5099 Heber Springs Rd West Quitman, AR 72131 | | Incurred: 8/7/12 Consideration: Goods and services | | | | 140.78 |
| ACCOUNT NO. City of Boca Raton Alarm Billing 201 W Palmetto Park Rd Boca Raton, FL 33432 | | Incurred: 4/27/12 Consideration: Notice only | | | | Notice Only |
| ACCOUNT NO. Colorado Analytical PO Box 507 Brighton, CO 80601 | | Incurred: 8/15/12 Consideration: Goods and services | | | | 60.00 |
| ACCOUNT NO. Corporation Guarantee & Trust Company 3331 Street Rd Bensalem, PA 19020 | | Incurred: various Consideration: Goods and services | | | | 875.00 |

Sheet no. 2 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 1,075.78

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Crestmark Bank Attn: Lockbox Dept - Latitude Energy 5480 Corporate Dr, Suite 350 Troy, MI 48098 | | Incurred: various Consideration: Line of credit | | | | 4,242.12 |
| ACCOUNT NO. DGS Properties, LLC 2401 NW Boca Raton Blvd, Suite 100 Boca Raton, FL 33431 | | Incurred: various Consideration: Office lease | | | | 20,881.28 |
| ACCOUNT NO. Discretionary Investment Trust Account 630 Germantown Pike Plymouth Meeting, PA 19462 | | Incurred: 5/21/12; 6/11/12 Consideration: Convertible notes | | | | 250,000.00 |
| ACCOUNT NO. DLA Piper 200 S Biscayne Blvd, Suite 2300 Miami, FL 33131-5342 | | Incurred: various Consideration: Legal Services | | | | 761,260.14 |
| ACCOUNT NO. Douglas Neil Ferris and/or Maxine Ferris JTWROS Box 4, Site 27 Rocky Mountain House, Alberta Canada T4T2A2 | | Incurred: 8/28/09 Consideration: Convertible note | | | | 15,261.00 |

Sheet no. 3 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

| | | |
|----------|----|--------------|
| Subtotal | \$ | 1,051,644.54 |
| Total | \$ | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | | | | Notice Only |
| Entergy Arkansas, Inc. PO Box 8101 Baton Rouge, LA 70891 | | | | | | |
| ACCOUNT NO. | | Consideration: Goods and services | | | | 3,996.75 |
| Evergreen Tank Solutions PO Box 840600 Dallas, TX 75284-0600 | | | | | | |
| ACCOUNT NO. | | Consideration: Goods and services | | | | 11,666.00 |
| Fas=Line Fluid Services, LLC PO Box 203187 Dept 18705 Dallas, TX 75320 | | | | | | |
| ACCOUNT NO. | | Incurred: 10/18/12 Consideration: Goods and services | | | | 288.81 |
| Fastenal Company PO Box 1286 Winoma, MN 55987-1286 | | | | | | |
| ACCOUNT NO. | | Incurred: 5/15/12; 6/22/12 Consideration: Convertible notes | | | | 200,000.00 |
| FEQ Realty 24224 Kanis Rd Little Rock, AR 72223 | | | | | | |

Sheet no. 4 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 215,951.56

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Firodaliso LTD c/o North Atlantic SAM Attn: Monica Grabovsek Le Patio Palace, 41 Ave Hector Otto Monaco, Principality of Monaco | | Incurred: 5/15/12 Consideration: Convertible note | | | | 250,000.00 |
| ACCOUNT NO. Florida Power & Light General Mail Facility Miami, FL 33188-0001 | | Incurred: various Consideration: Goods and services | | | | 300.63 |
| ACCOUNT NO. General Air 1105 Zuni St Denver, CO 80204-3338 | | Consideration: Goods and services | | | | 2,236.58 |
| ACCOUNT NO. Greg Bell Truck Services Dept 144 PO Box 1000 Memphis, TN 38148-0144 | | Incurred: 7/24/12 Consideration: Goods and services | | | | 2,376.00 |
| ACCOUNT NO. Harrison Business Park, LLC c/o Peak Commercial Properties 104 S Cascade, Suite 214 Colorado Springs, CO 80903 | | Consideration: Office lease | | | | 0.00 |

Sheet no. 5 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 254,913.21

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. Healthcare Equipment Funding 1310 Madrid St, Suite 103 Marshall, MN 56258 | | Incurred: various Consideration: Equipment lease | | | | 0.00 |
| ACCOUNT NO. iAnalyst, Inc. 21 SE 1st Ave, 5th Floor Miami, FL 33131 | | Consideration: Goods and services | | | | 2,650.00 |
| ACCOUNT NO. IP Automation, Inc. 2812 National Place Colorado Springs, CO 80906 | | Consideration: Contract claim - lawsuit pending Subject to setoff - Debtor has counterclaim | | X | X | 1,347,113.19 |
| ACCOUNT NO. Island Stock Transfer Roosevelt Office Ctr 15500 Roosevelt Blvd, Suite 301 Clearwater, FL 33760 | | Consideration: Goods and services | | | | 550.00 |
| ACCOUNT NO. Jabil Circuit, Inc. PO Box 70870 Chicago, IL 606073-0870 | | Incurred: various Consideration: Goods and services | | | | 9,245,475.27 |

Sheet no. 6 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 10,595,788.46

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. James S Shaver & Ann M Shaver JTWOS 908 Riverbend Rd Clinton, TX 37716 | | Incurred: 8/25/09 Consideration: Convertible note | | | | 10,000.00 |
| ACCOUNT NO. Jay Young Enterprises PO Box 1711 Odessa, TX 79760 | | Incurred: 11/1/12 Consideration: Commission | | | | 20,133.00 |
| ACCOUNT NO. Jeffrey A. Wohler 1740 Birchwood Drive San Marcos, CA 924062 | | Incurred: 7/1/12 - 8/31/12 Consideration: Consulting | | | | 42,500.00 |
| ACCOUNT NO. Jeffrey Wohler 3500 W Seventh St Fort Worth, TX 76107 | | Incurred: 1/4/12 Consideration: Convertible note | | | | 50,000.00 |
| ACCOUNT NO. John D. Brown 104 Oakwood Place Emmitsburg, IA 50536 | | Incurred: 9/4/09; 9/25/09 Consideration: Convertible notes | | | | 20,000.00 |

Sheet no. 7 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal > \$ 142,633.00

Total > \$

(Use only on last page of the completed Schedule F.)
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Keathley-Patterson Electric 604 E Booth Ave Searcy, AR 72143 | | Consideration: Goods and services | | | | 0.00 |
| ACCOUNT NO. Ken M. Link 3500 W Seventh St Fort Worth, TX 76107 | | Incurred: various Consideration: Office lease | | | | 55,885.00 |
| ACCOUNT NO. LABLynx, Inc. PO Box 724207 Atlanta, GA 31139 | | Incurred: various Consideration: Goods and services | | | | 3,150.00 |
| ACCOUNT NO. Lake Shore International, LTD 1405 Ostrander Ave Lagrange Park, IL 60526 | | Incurred: 8/30/12 Consideration: Goods and services | | | | 86.00 |
| ACCOUNT NO. Lewis & Rost 8400 E Prentice Ave, #1040 Greewood Village, CO 80111-2922 | | Incurred: various Consideration: Goods and services | | | | 22,664.00 |

Sheet no. 8 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 81,785.00

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | Incurring: various | | | | |
| LuminUltra Technologies, LTD 520 King St Fredericton, New Brunswick Canada E3B 6G3 | | Consideration: Goods and services | | | | 2,423.63 |
| ACCOUNT NO. | | Consideration: Goods and services | | | | |
| Magnified Imaging solutions 7037 NW 88th Ave Tamarac, FL 33321 | | | | | | 0.00 |
| ACCOUNT NO. | | Incurring: 9/27/12 | | | | |
| Meurer Research, Inc. 6270 Joyce Dr Golden, CO 80403 | | Consideration: Goods and services | | | | 2,000.00 |
| ACCOUNT NO. | | Incurring: various | | | | |
| Michael A. Littman 7609 Ralston Rd Arvada, CO 80002 | | Consideration: Goods and services | | | | 10,054.00 |
| ACCOUNT NO. | | Incurring: 12/14/10 | | | | |
| Michael Moe 5741 Whispering Willow Way Ft. Meyers, FL 33908 | | Consideration: Convertible note | | | | 1,000.00 |

Sheet no. 9 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 15,477.63

Total > \$

(Use only on last page of the completed Schedule F.)
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. ModernTech 1626 Downtown West Blvd Knoxville, TN 37919 | | Incurred: various Consideration: Goods and services | | | | 6,630.30 |
| ACCOUNT NO. Moonlight Enterprises c/o North Atlantic SAM Attn: Monica Grabovsek Le Patio Palace, 41 Ave Hector Otto Monaco, Principality of Monaco | | Incurred: 5/18/12 Consideration: Convertible note | | | | 250,000.00 |
| ACCOUNT NO. MRK Acquisition, Inc. 190 NW Spanish River Blvd, Suite 100 Boca Raton, FL 33431 | | Consideration: Office lease | | | | 19,344.00 |
| ACCOUNT NO. NFS Leasing 900 Cummings Ctr, Suite 309-V Beverly, MA 01915 | | Consideration: Equipment lease | | | | 4,991.36 |
| ACCOUNT NO. Nixon & Vanderhye, P.C. 901 Glebe Rd Arlington, VA 22203 | | Incurred: various Consideration: Goods and services | | | | 6,487.50 |

Sheet no. 10 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 287,453.16

Total > \$

(Use only on last page of the completed Schedule F.)
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. North Texas Tollway Authority PO Box 660244 Dallas, TX 75266 | | Incurred: 10/22/12 Consideration: Goods and services | | | | 47.47 |
| ACCOUNT NO. Office Depot | | Incurred: 8/23/12 Consideration: Goods and services | | | | 196.13 |
| ACCOUNT NO. Permian Machinery Movers PO Box 11281 Odessa, TX 79760-8281 | | Consideration: Goods and services | | | | 1,017.87 |
| ACCOUNT NO. Phillips, Cantor & Shalek, P.A. 4000 Hollywood Blvd, Suite 500 North Hollywood, FL 33021 | | Incurred: various Consideration: Goods and services | | | | 1,905.76 |
| ACCOUNT NO. Pitney Bowes 1 Elmcroft Rd Stamford, CT 06926 | | Incurred: 10/3/12 Consideration: Goods and services | | | | 74.97 |

Sheet no. 11 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 3,242.20

Total > \$

(Use only on last page of the completed Schedule F.)
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Porter Hedges LLP Dept 510 PO Box 4346 Houston, TX 77210-4346 | | Incurred: various Consideration: Legal Services | | | | 10,507.10 |
| ACCOUNT NO. PR Newswire GPO Box 5897 New York, NY 10087-5897 | | Incurred: various Consideration: Goods and services | | | | 2,925.50 |
| ACCOUNT NO. ShredAssured, Inc. PO Box 213321 Royal Palm Beach, FL 33421 | | Incurred: 8/14/12 Consideration: Goods and services | | | | 35.00 |
| ACCOUNT NO. Sigma Aldrich PO Box 535182 Atlanta, GA 30352 | | Incurred: 8/13/12 Consideration: Goods and services | | | | 204.43 |
| ACCOUNT NO. Southern Tire Mart PO Box 1000, Dept 143 Memphis, TN 38148-0143 | | Incurred: various Consideration: Goods and services | | | | 2,376.19 |

Sheet no. 12 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 16,048.22

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Technology Laboratory, Inc. PO Box 272271 Fort Collins, CO 80527-2271 | | Incurred: various Consideration: Goods and services | | | | 1,873.00 |
| ACCOUNT NO. Texas Tollways PO Box 650749 Dallas, TX 75265-0749 | | Incurred: 10/26/12 Consideration: Goods and services | | | | 32.61 |
| ACCOUNT NO. Thompson Reuters (Markets) LLC PO Box 5136 Carol Stream, IL 60197-5136 | | Incurred: various Consideration: Goods and services | | | | 2,154.92 |
| ACCOUNT NO. US Securities & Exchange Commission 100 F St, NE Washington, DC 20549 | | | | | | Notice Only |
| ACCOUNT NO. Vapor Solutions, Inc. 3500 W Seventh St Fort Worth, TX 76107 | | Incurred: 11/1/12 | | | | 98,200.93 |

Sheet no. 13 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 102,261.46

Total > \$

(Use only on last page of the completed Schedule F.)
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B6F (Official Form 6F) (12/07) - Cont.

Amended

In re Latitude Solutions, Inc.,
DebtorCase No. 12-46295-rfn-7
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | Incurring: 10/15/12 | | | | |
| Walsh Environmental 4888 Pearl East Circle, Suite 108 Boulder, CO 80301 | | Consideration: Goods and services | | | | 650.00 |
| ACCOUNT NO. | | Incurring: 11/1/12 | | | | |
| Water the World 3500 W Seventh St Fort Worth, TX 76107 | | | | | | 7,318.42 |
| ACCOUNT NO. | | Incurring: 7/9/10 | | | | |
| Wilhelm Charitable Remainder Trust c/o Steele Street Bank & Trust 55 Adams St Denver, CO 80210 | | Consideration: Convertible note | | | | 10,000.00 |
| ACCOUNT NO. | | Consideration: Goods and services | | | | |
| Windstream Communications PO Box 580451 Charlotte, NC 28258-0451 | | | | | | 0.00 |
| ACCOUNT NO. | | Incurring: various | | | | |
| Zephyrhills Direct PO Box 856680 Louisville, KY 40285-6680 | | Consideration: Goods and services | | | | 74.18 |

Sheet no. 14 of 14 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 18,042.60

Total > \$ 13,063,844.62

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)